



Family Dairy Farms

Investing in the Future of Rural Ukraine

The Family Dairy Farms Project

Ukraine's Dairy Industry at a Historic Crossroads

The market is undergoing a fundamental transformation. Inefficient household producers are giving way to organised, industrial production. This creates a unique window of opportunity for the right business model.



Decline in the household sector

-14%

Decline in the cow herd on household farms (down to 749,500 head).

Forecast: In 2026, industrial milk output will exceed household output for the first time.



Growth in the industrial sector

+0.7%

Growth of the cow herd on industrial farms (up to 381,500 head).

Fact: In 2025, 125 dairy farms are being modernised or built.

Agricultural Sector 2025-2026: Challenges and Opportunities

Key constraining factors

- **Impact of the war:** Reduced farmland, landmine contamination, security costs.
- **Operational issues:** Labour shortages (mobilisation), lack of financing.
- **Production economics:** Land rent has risen by 36%, and crop protection prices by 10-15%.
- **Profitability crisis:** Around 40% of dairy processors operate at a loss due to weak demand and rising imports.

Growth and support drivers

- + **State support for agriculture:** Total budget >UAH 13 bn, of which UAH 9.5 bn is financial support and subsidies.
- + **Preferential lending:** UAH 18 bn allocated to the “5-7-9%” programme.
- + **Strategic business goals:** Focus on modernisation, equipment renewal and quality improvement.
- + **Global standing:** Ukraine remains among the world's top 5 grain exporters.

Our Answer: Building a New Agricultural Middle Class

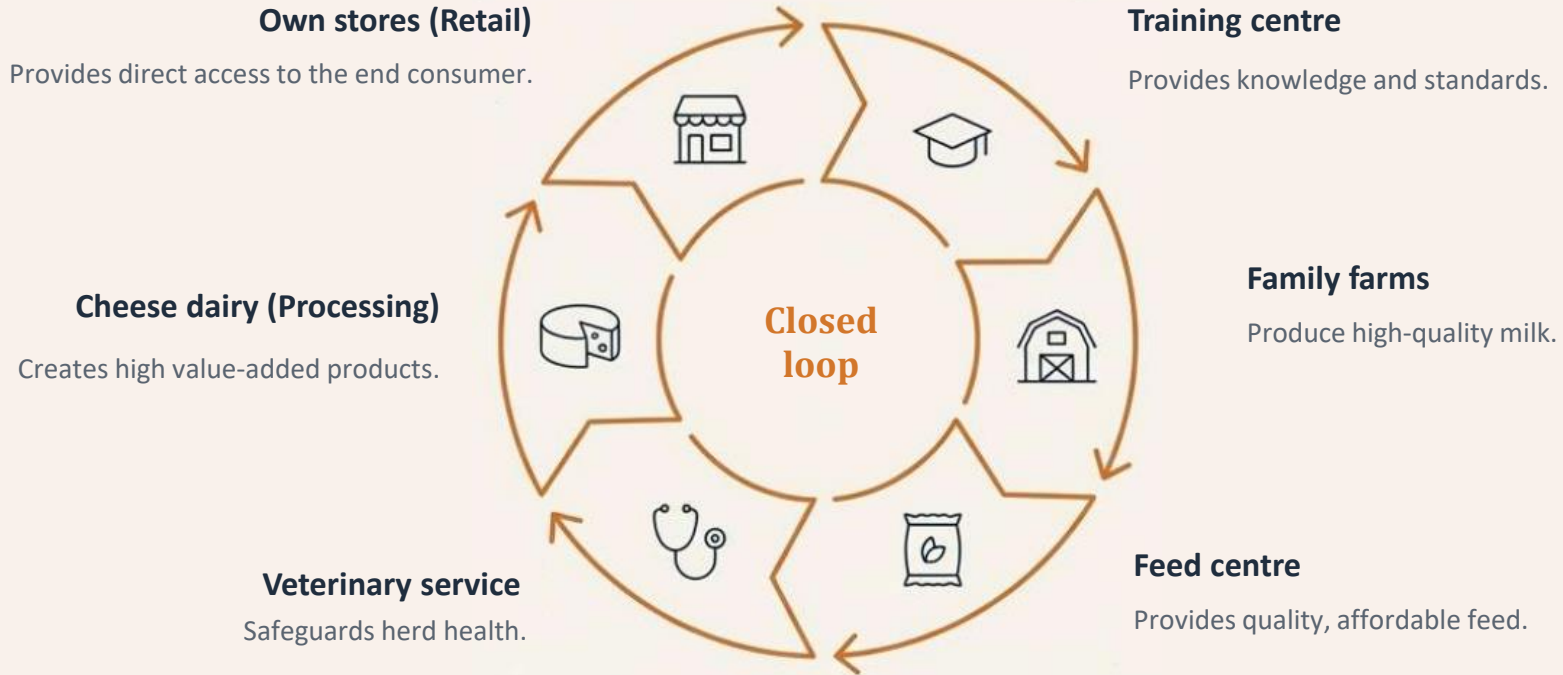
The **Family Dairy Farms project** is not just about building farms. It is about creating a resilient and profitable ecosystem — the most effective response to the market's challenges and opportunities.

“Family dairy farms are the most stable and resilient form of agricultural business in the world.” — Howard Buffett

- ✓ Almost all of Europe's 438,000 dairy farms are family-owned.
- ✓ Dairy Farmers of America, one of the world's largest milk producers, is a cooperative of 13,000 family farms.



Our Ecosystem: A Closed Loop of Efficiency and Control



Each component reinforces the others, creating synergy: lower costs, quality control at every stage and diversified revenue streams. This model minimises external risks.

A Proven Model: Our Achievements in Numbers



UAH 130+ mn

Total funds invested in the project.



830+

Private investors have already joined.



361

Participating farms across Ukraine.



13

Regions where the project operates.

Growth story

2017

The project started with the first farm, "Vidrodzhennia".

2019

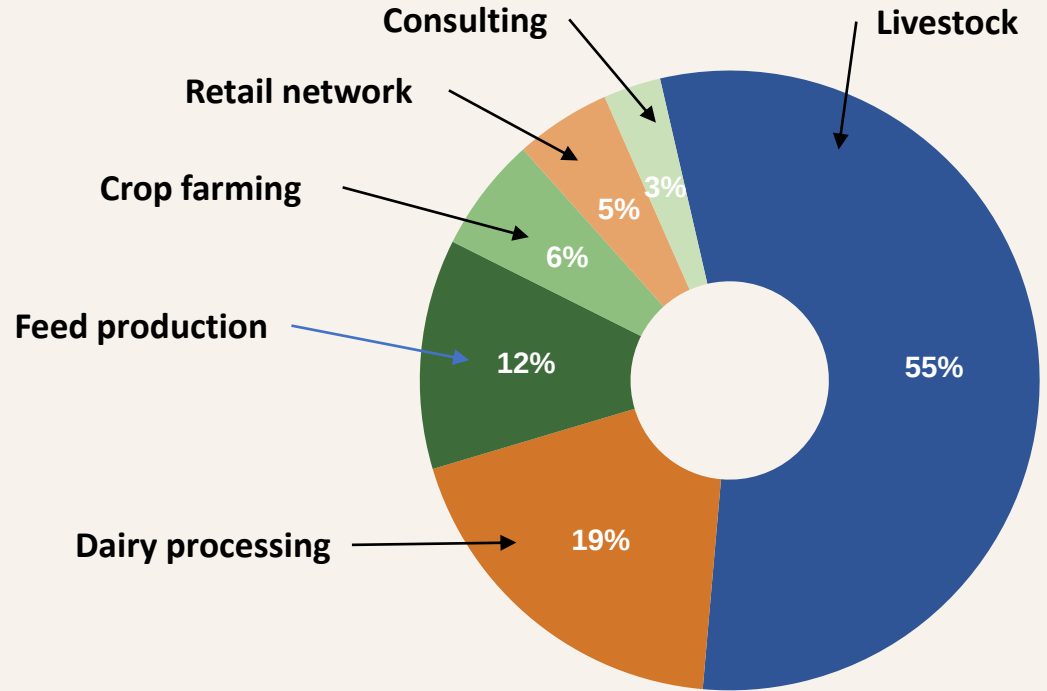
With support from the Government of Sweden and UNDP, 4 demonstration farms were opened.

2022-2024

Despite the war, the project did not stop but expanded, launching a feed centre, processing, a veterinary service and its own stores.

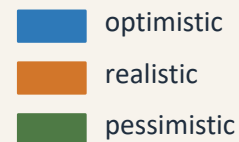
Diversified Revenue Streams

Our business model does not depend on a single source of profit. Integrating different activities (from growing feed to selling finished products) creates a resilient financial structure able to withstand market fluctuations.

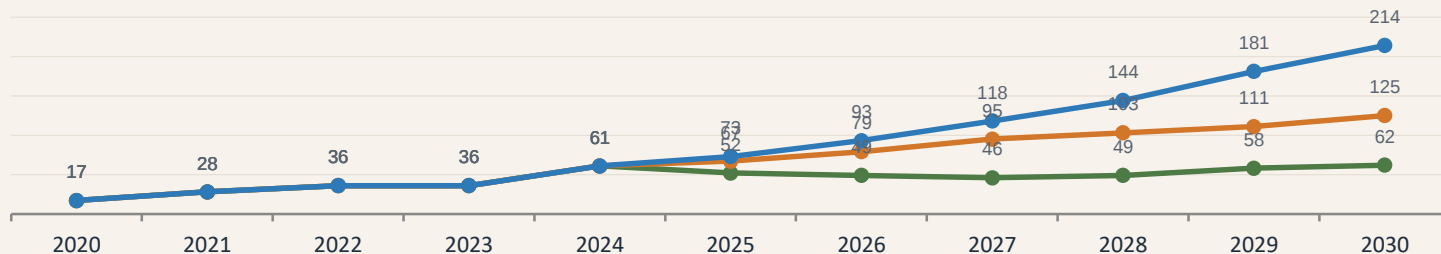


Key Assumptions

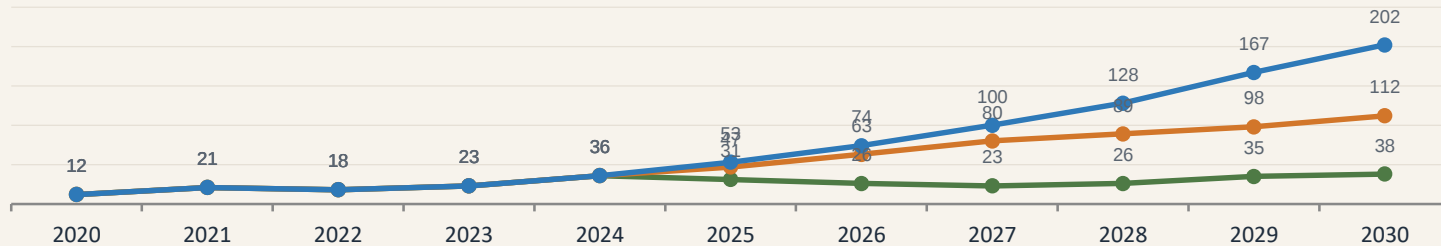
(pessimistic, realistic and optimistic scenarios)



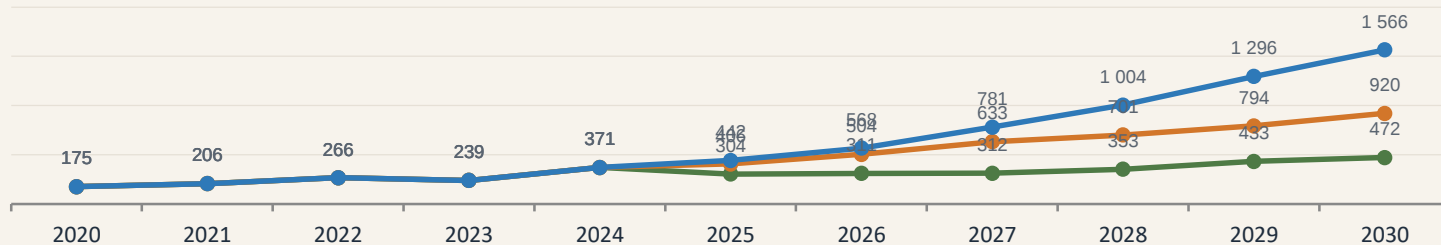
EBITDA, UAH mn



Net profit, UAH mn



Business value, UAH mn



Your Returns: Capital Growth and Dividends

Minimum investment – **UAH 50,000**

Investment returns consist of two key components.



Growth in share value

Projected growth in the value of your share **by 1.5 - 2x by the end of 2030** based on the annual business valuation by an independent auditor.



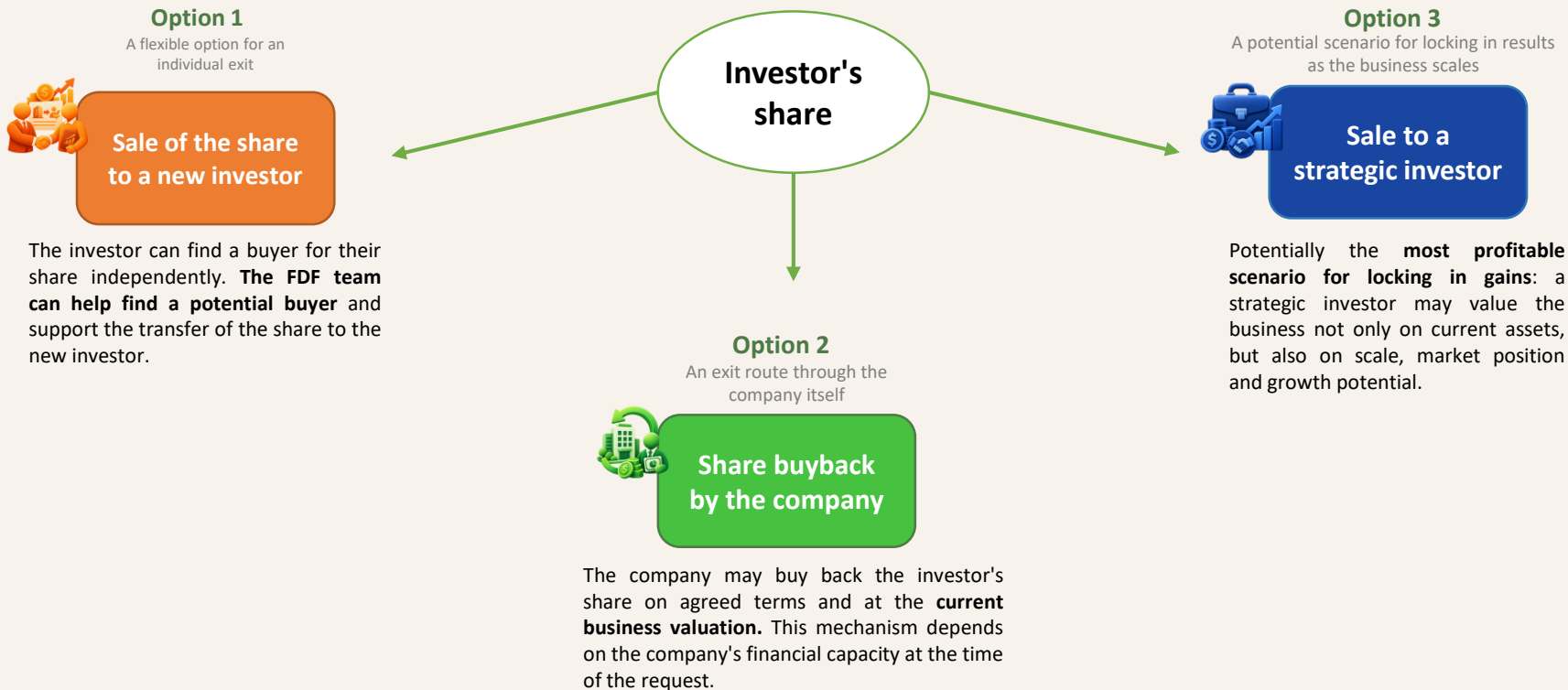
Annual dividends

Estimated yield from **10% per annum**, starting with payouts for **2026**.

Total projected return – 23% per annum

How an Investor Can Realise Their Share

An investor can exit the investment in several ways, depending on market conditions, demand for the share and the company's stage of development.



Team and Oversight: The Expertise Driving Our Vision

Operating team



Deep expertise:

Over 10 years of experience developing dairy farming in Ukraine.



Investment experience:

Experience delivering large-scale projects and raising investment, including work at private equity funds and leading Swiss banks.



Systematic management:

Use of modern management methods, technologies and tools. Development of a proprietary IT application for integrated management.



Diverse experience:

The team combines specialists with backgrounds in finance, agriculture, risk management and international projects.

Advisory board

The strategic compass of our development



Reducing strategic uncertainty: Analysis of global trends and long-term planning.



Working with communities and government institutions: Ensuring sustainable development and government relations support.



Craft development: Finding new niches, introducing innovations and improving product quality.

Project Initiators and Partners



UkrMilkInvest (UMI)

One of the largest dairy farms in the Rivne region.

- over 10 years of successful growth
- 1,500 head of cattle
- around 2,000 ha of land



Ukrainian Cooperative Federation

An organisation that supports the creation and development of cooperatives based on family dairy farms.



International support

The project has a track record of successful cooperation with and support from the United Nations Development Programme (UNDP) in Ukraine, the Government of Sweden and the Government of Canada.

Investing Is Simple!

01



Fill in the application form on the website and get a consultation.

02



Send copies of your documents to sign the agreement.

03



Sign the agreement and send it by post or via the VCHASNO e-signature service.

04



Transfer the funds to the account using the provided details.

05



Congratulations! Join the investor community and start earning.

Support the future of our
country — **invest in FAMILY
DAIRY FARMS!**

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