



Family Dairy Farms

Investment in the future of the Ukrainian countryside

“Family Dairy Farms” project

Ukraine's dairy industry at a historic crossroads

The market is undergoing a fundamental transformation. Inefficient household farms are giving way to organized, industrial production. This creates a unique window of opportunity for the right business model.



Decline in the household sector

-27%

Milk yields in the private sector fell to 1.89 million tonnes



Growth in the industrial sector

+5%

The industrial sector increased milk production to 2.21 million tonnes, surpassing households for the first time

Source: Derzhstat data and analysts of the Association of Milk Producers

2027. Growth drivers and opportunities



Milk shortage will support prices

- **Decline** in milk production and livestock numbers
- **Shortage** of quality raw material
- Stronger **competition** among processors for milk
- UAH 16.5/kg extra-grade milk price forecast, growth of

+11%

An opportunity for efficient producers to receive a higher price for quality milk.



Affordable feed - a cost-saving reserve

- Grain surplus + restricted exports
- Domestic feed prices remain below export parity by

25–35%

Potential to reduce the production cost of milk and meat.



Meat segment - an additional source of income

- **Livestock shortage**
- Price support in the meat market
- **UAH 122/kg** bull live weight price forecast, growth of

+8%

Fattening bull calves can become an additional source of income for dairy farms.



Processing creates more added value

- **Craft processing**
- Ability to sell a finished product rather than raw material
- **higher added value**
- projected market growth in UAH terms of

8 - 12%

Processing lets family farms earn more from every liter of milk.

What this means for SMF in 2027:

More expensive milk + more affordable feed + potential of the meat segment + development of processing =
several simultaneous drivers of growth in the profitability of the business model.

Our answer: Creating a new agrarian middle class

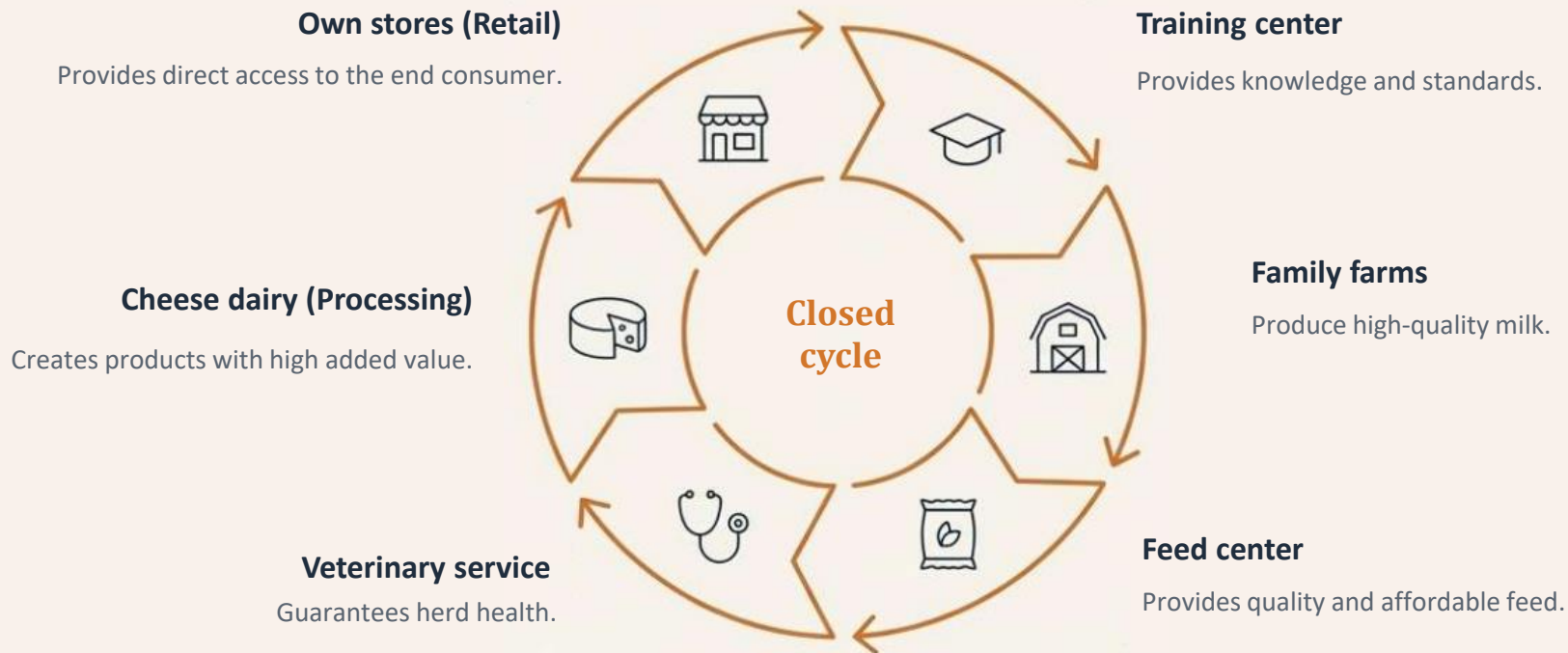
The “**Family Dairy Farms**” project is not just about building farms. It is about creating a sustainable and profitable ecosystem that is the most effective response to the challenges and opportunities of the market.

“Family dairy farms are the most sustainable and resilient form of agricultural business in the world.” — Howard Buffett

- ✓ Almost all of the 438,000 dairy farms in Europe are family-owned.
- ✓ Dairy Farmers of America, one of the largest milk producers in the world, is a cooperative of 13,000 family farms.



Our ecosystem: A closed cycle of efficiency and control



Each component of the system strengthens the others, creating synergy: lower costs, quality control at every stage and diversification of income sources. This model minimizes external risks.

Proven model: Our achievements in numbers



€140+ M

Total amount of funds invested in the project.



840+

Private investors have already joined.



361

Participating farms across Ukraine.



13

Regions where the project operates.

Growth history

2017

The project started with its first farm, “Vidrodzhennia” (Revival).

2019

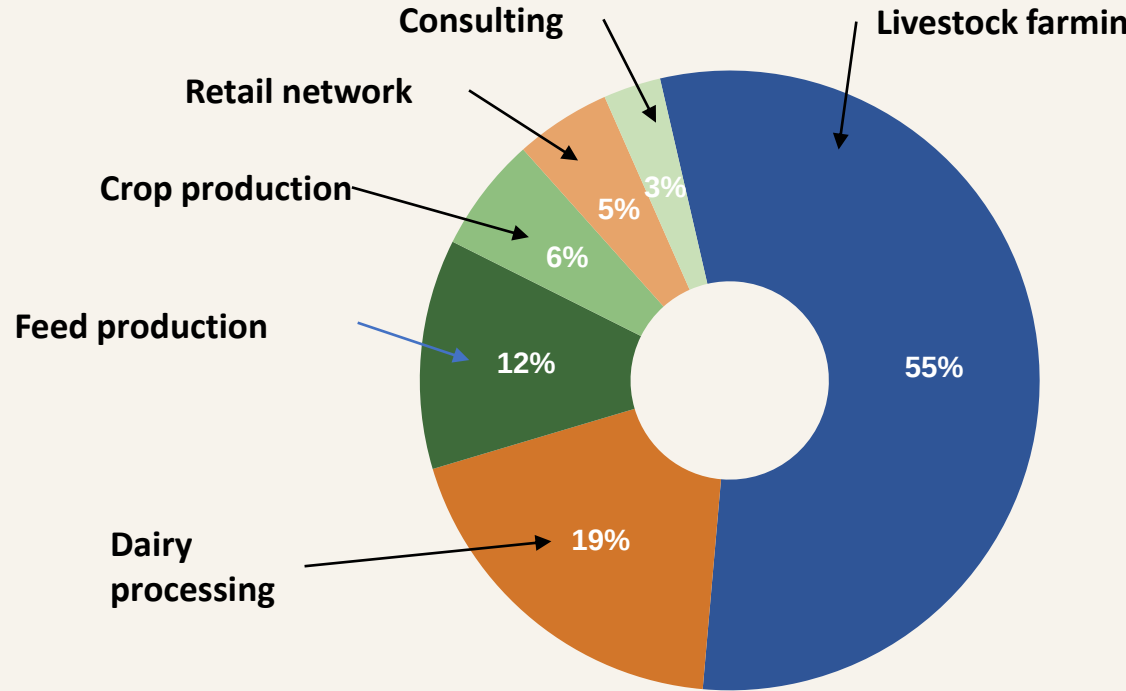
With the support of the Government of Sweden and UNDP, 4 demonstration farms were opened.

2022-2026

During the war, the project launched a feed center, processing, a veterinary service, its own network of stores and a franchise of craft stores.

Diversified sources of income

Our business model does not depend on a single source of profit. The integration of different areas (from growing feed to selling finished products) creates a resilient financial structure able to withstand market fluctuations.



Minimum investment amount – UAH 50,000

Investment return consists of two key components.



Fixed payment

from 10%-12%

per year with quarterly payments, depending on the investment amount



Investment premium

≈ 8%

per year (calculated), paid once a year

Projected total return: 18%-20% per year

Terms are valid until December 29, 2026.

Team and oversight: Expertise that drives our vision

Operational team



Deep expertise:

Over 10 years of experience in developing dairy farming in Ukraine.



Investment experience:

Experience in implementing large-scale projects and attracting investment, including work in private equity funds and leading Swiss banks.



Systematic management:

Use of modern management methods, technologies and tools. Development of a proprietary IT application for comprehensive management.

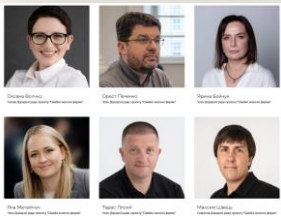


Diverse experience:

The team combines specialists with experience in finance, the agricultural sector, risk management and international projects.

Advisory board

The strategic compass of our development



Reducing strategic uncertainty: Analysis of global trends and long-term planning.



Working with communities and government institutions: Ensuring sustainable development and GR support.



Craft development: Searching for new niches, introducing innovations and improving product quality.

Project initiators and partners



UkrMilk Invest (UMI)

One of the largest dairy farms in the Rivne region.

- over 10 years of successful development
- 1,500 head of livestock
- nearly 2,000 ha of land



Ukrainian Cooperative Federation

An organization that supports the creation and development of cooperatives based on family dairy farms.



International support

The project has a history of successful cooperation with and support from the United Nations Development Programme (UNDP) in Ukraine, the Government of Sweden and the Government of Canada.

Investing is simple!

01



Fill out the application on the website and get a consultation.

02



Send copies of documents to sign the contract.

03



Sign the contract and send it by mail or through the VCHASNO service.

04



Transfer the funds to the account according to the payment details.

05



Congratulations! Join the investor community and receive income.

Support the future of our
country - invest in **“FAMILY
DAIRY FARMS”!**

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